



**South Florida Operating Engineers
Apprentice & Training Fund**

911 Ridgebrook Road
Sparks, MD 21152-9451
Phone: 877-291-2387

www.associated-admin.com

A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
SOUTH FLORIDA OPERATING ENGINEERS
APPRENTICE AND TRAINING FUND**

February 10, 2022

- I. Call to Order**
- II. Minutes –**
 - **Board of Trustees Meeting, November 11, 2021** (Pg. 1-9)
 - **Special Meeting – December 15, 2021** (Pg. 10-11)
- III. Investment Consultant's Report – John Hart, SEI Global Institutional Group**
- IV. Apprenticeship Director's Report – Michael Smith**
- V. Attorney's Report – Kathleen Phillips, Phillips, Richard & Rind**
- VI. Administrative Manager's Report – Jeff Ianniello, Associated Administrators** (Pg. 12-24)
- VII. Other Fund Business**
- VIII. Next Meeting Date:**
 - **May 12, 2022**
- IX. Adjournment**